



# Effective Managing and Governing of Pension and Retirement Funds

21<sup>st</sup> – 25<sup>th</sup> May 2018

5 Credits towards the Higher Certificate in Management

Premier Hotel O.R. Tambo, Kempton Park, Johannesburg

## Course Outcomes:

- Discussing the Role and Responsibilities of Countries with regards to Legislation in Pension Funds
- Addressing the Role and Benefits of Pension Funds
- Highlighting Employer Issues
- Improving Board Governance through Effective Policy Formulation
- Addressing General Fiduciary Duties
- Assessing the Performance of the Fund
- Managing Risk in a Pension Fund context
- Using POPI to Manage Confidential Information Effectively in Pension Funds

## Who Should Attend?

- Trustees and Fund Managers
- Fund Administrators
- Employer and Worker Representatives
- Human Resource Directors and Managers
- Employee Benefits Directors and Managers
- Benefit Administrators
- Portfolio Managers
- Pension Fund Risk Managers
- Pension Fund Communication Professionals
- Member Distribution Managers
- Pension Managers and Pension Scheme Managers
- Pension Officers and Registrars

## About your Presenters:

**BA, BA Hons, MA, Diploma in Financial Planning**

Your Facilitator was with Spoornet for over 17 years, where he occupied various management positions up to the level of an Executive Manager HR, overseeing Recruitment and Selection, Labour Relations, Professional Services, EAP and HR Operations in the Line Departments. He built on his experience at Spoornet and is currently in the skills development area, where he lectures at several educational and training institutions in South Africa. His focus areas are: Taxation, Financial Planning, Economics, Financial Management, Accounting (Both in the Public Service and Private Sector), Cost Management, Business Ethics, Corporate Strategy and Strategic Management. As a Lecturer he has presented a number of training programs at Regional and Local Government. Which include Public Financial Management and Budgeting, Finance and Reporting, Asset Management, Policy Development and Analysis, Advanced SCM and Procurement in the Public Sector, Performance and Risk based Auditing amongst others..



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